



New Haven Unified School District



BUDGET
OVERVIEW
AT
FIRST INTERIM
Fiscal Year: 2007-2008



Presented: December 4, 2007

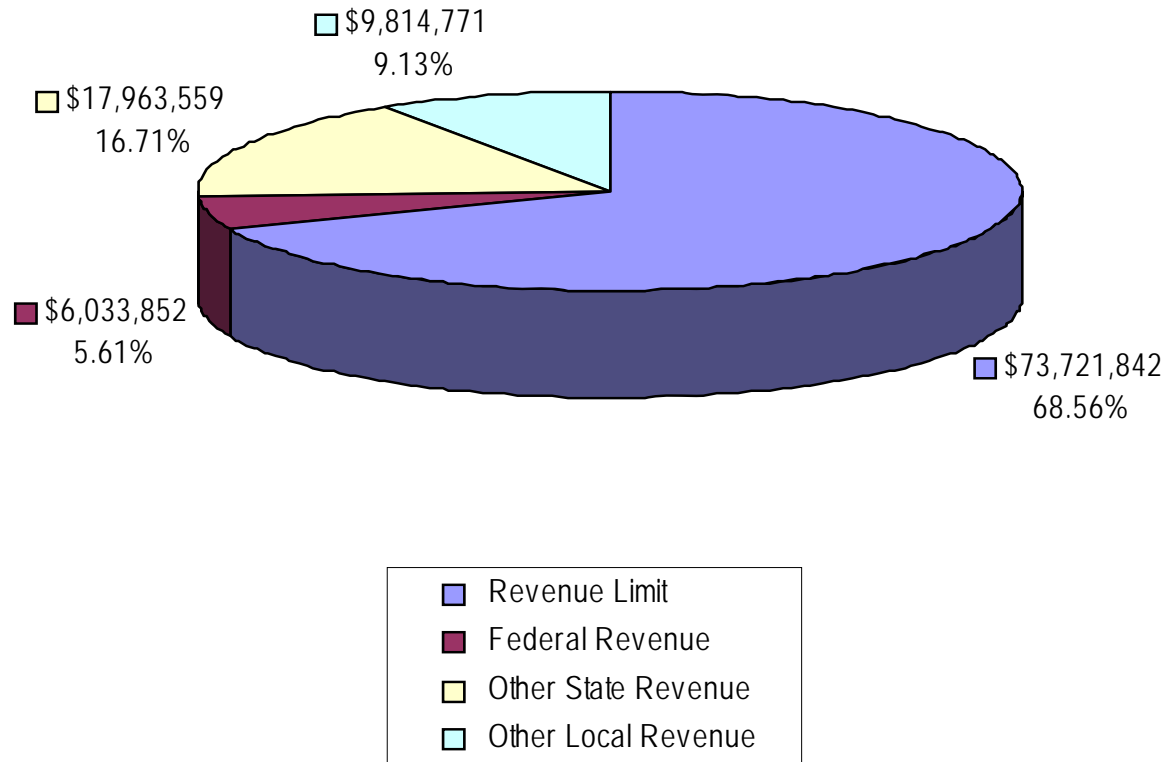
Our Mission

The mission of the New Haven Unified School District, a partnership of students, families, staff, and our richly diverse community, is to develop and empower EVERY student to a productive, responsible and successful 21st-century citizen by creating an exemplary, inclusive educational system characterized by a safe, caring learning environment and a challenging, comprehensive curriculum that ensures academic proficiency.

Our Revenues

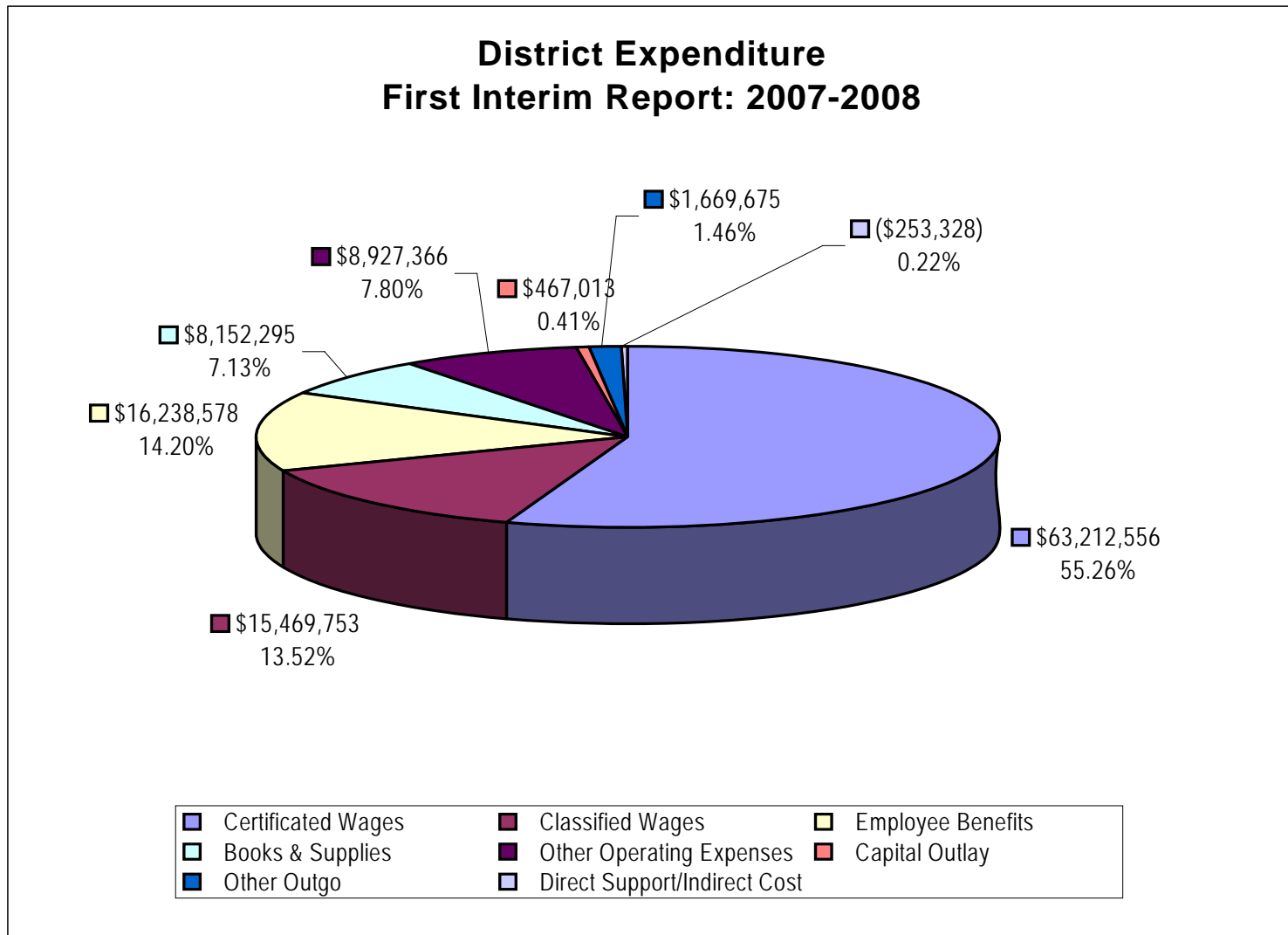
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Total Revenue
First Interim Report: 2007-08



District Expenditure

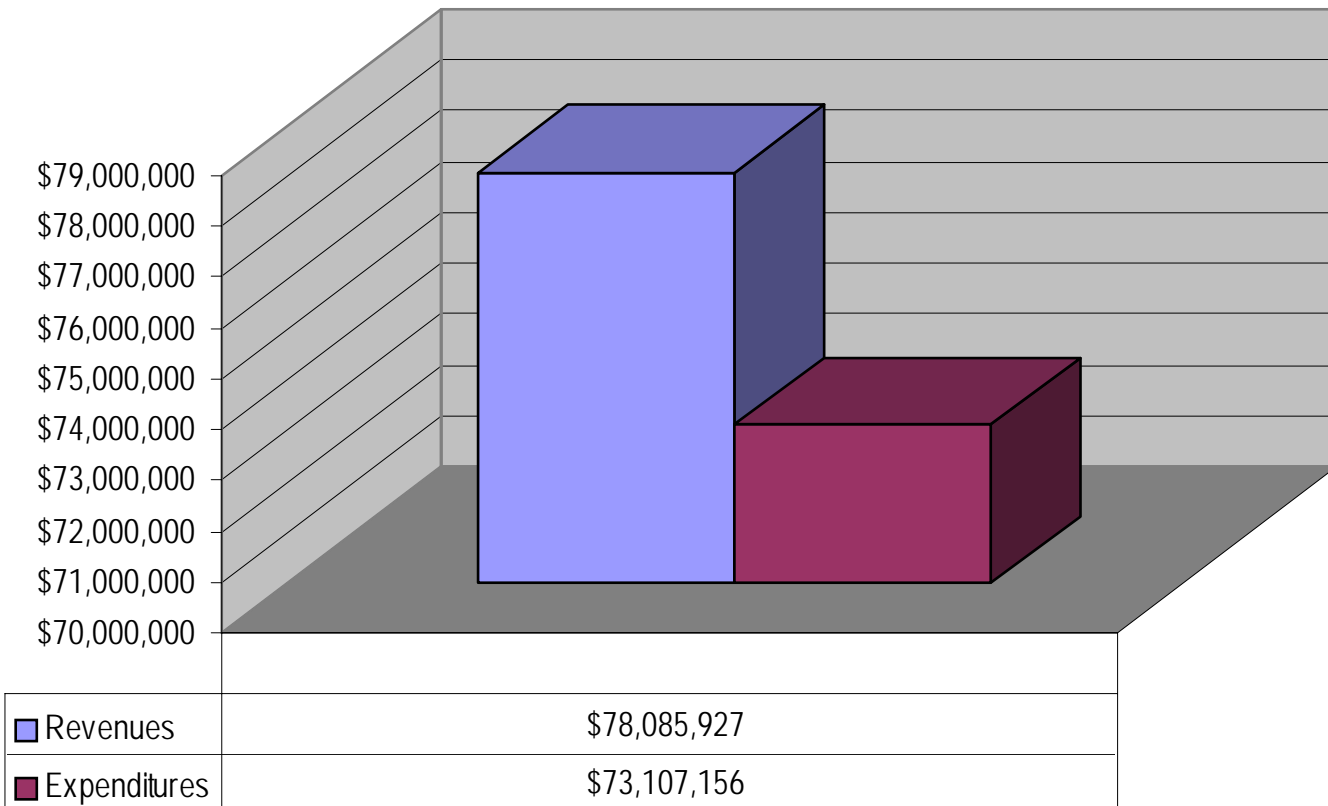
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Summary

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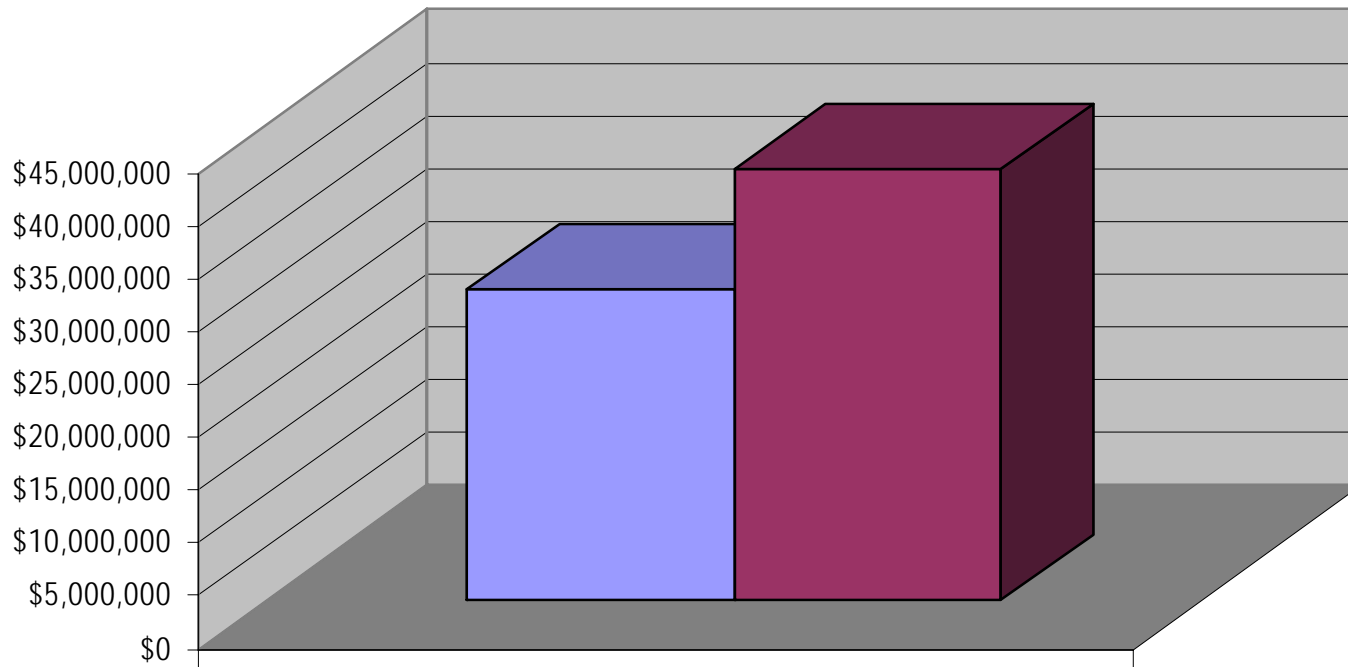
Summary UnRestricted General Fund



Summary

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Summary Restricted General Fund



■ Revenues	\$29,448,097
■ Expenditures	\$40,776,752

District Ending Balance

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Description	October 2007 First Interim Report: 2007-08		
	UnRestricted	Restricted	Total
Ending Fund Balance	\$4,535,575	\$1,050,538	\$5,586,113
COMPONENTS OF FUND BALANCE			
Reserved Amounts (revolving)	\$51,000		\$51,000
Other, Prepaid	\$0		\$0
Legally Restricted	\$0	\$1,050,538	\$1,050,538
Site Carry Over	\$0		\$0
Total Components	\$51,000	\$1,050,538	\$1,101,538
3% Economic Uncertainty	\$3,435,147		\$3,435,147
Reserve in Excess of 3%	\$200,000		\$200,000
Reserve for Strategic Planning	\$225,000		\$225,000
Mandated Cost One Time Dollars	\$600,000		\$600,000
Other Designations	\$0		\$0
Undesignated Fund Balance	\$24,428	\$0	\$24,428

Multi-Year

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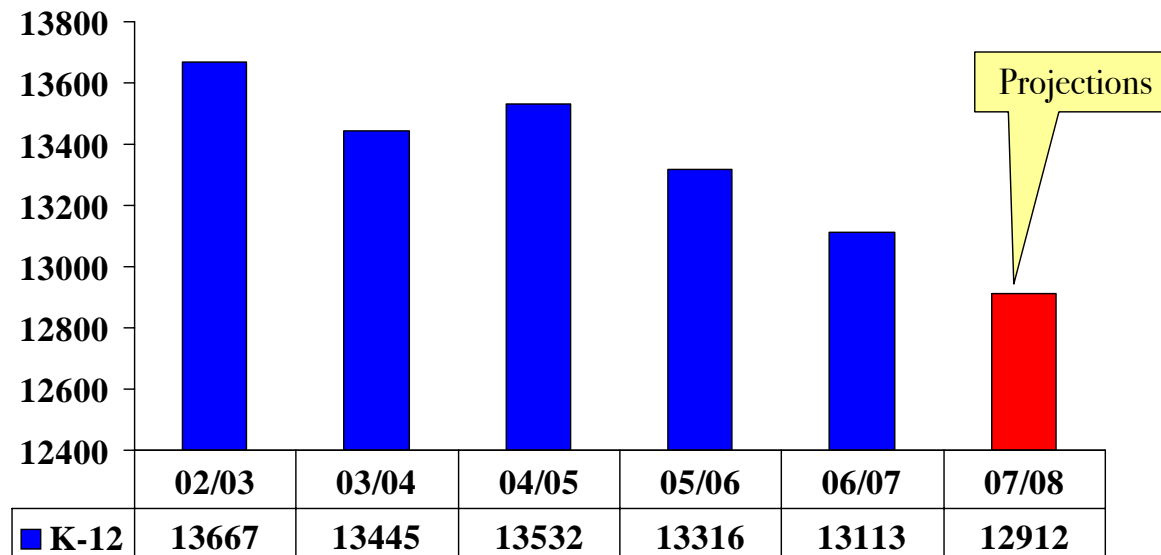
New Haven Unified School District									
First Interim Report: 2007-2008									
GENERAL FUND - MULTI-YEAR PROJECTION									
DESCRIPTION	DECEMBER 2007 FIRST INTERIM REPORT 2007-08 Budget			DECEMBER 2007 NEXT YEAR BUDGET 2008-2009			DECEMBER 2007 FUTURE YEAR BUDGET 2009-2010		
	Unrestricted	Restricted	Total	Unrestricted	Restricted	Total	Unrestricted	Restricted	Total
FUND BALANCE									
Budgeted Beginning Fund Balance	\$5,288,960	\$4,303,480	\$9,592,440	\$4,535,575	\$1,050,538	\$5,586,113	\$ 4,811,443	\$782,754	\$5,594,197
Adjustments for Unaudited Actuals	\$ 671,518	\$ 420,172	\$1,091,690	0	0	0			
Audit Adjustments/Restatements									
Adjusted Beginning Fund Balance	\$5,960,478	\$4,723,652	\$10,684,130	\$4,535,575	\$1,050,538	\$5,586,113	\$ 4,811,443	\$782,754	\$5,594,197
Ending Fund Balance	\$4,535,575	\$1,050,538	\$5,586,113	\$4,811,443	\$782,754	\$5,594,197	\$5,594,318	\$430,724	\$6,025,042
COMPONENTS OF FUND BALANCE									
Reserved Amounts (revolving)	\$51,000		\$51,000	\$51,000		\$51,000	\$ 51,000		\$51,000
Other, Prepaid							\$-		\$-
Legally Restricted		\$1,050,538	\$1,050,538		\$782,754	\$782,754		\$ 430,724	\$430,724
Site Carry Over									\$-
Total Components	\$51,000	\$1,050,538	\$1,101,538	\$51,000	\$782,754	\$833,754	\$ 51,000	\$ 430,724	\$481,724
3% Economic Uncertainty	\$3,435,147		\$3,435,147	\$3,316,792		\$3,316,792	\$3,323,960		\$3,323,960
Reserve in Excess of 3%	\$ 200,000		\$200,000	\$ 250,000		\$250,000	\$ 250,000		\$250,000
Reserve for Strategic Planning	\$ 225,000		\$225,000	\$ -		\$0	\$ 300,000		\$300,000
Mandated Cost One Time Dollars	\$600,000		\$600,000	\$ 600,000		\$600,000	\$ 600,000		\$600,000
Undesignated Fund Balance	\$24,428	\$0	\$24,428	\$593,651	\$0	\$593,651	\$1,069,358	\$0	\$1,069,358

District Wide History & Forecast

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District Wide History & Forecast 2007-2008

Regular Education Projections = Kindergarten 5 Year Low Return Ratio; Grades 1-12
 3 Year Average Return Ratio
 Special Day Class & Home Schooling Students = 454 Students (06/07 Enrollment)



How Do We Compare in Salaries

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Total Compensation
2005-06, 2006-07, 2007-08,
and 2008-09 (Projected)

<u>Salary Placement</u>	<u>2005-06</u>	<u>2006-07</u>	<u>2007-08</u> <u>(4.53% COLA)</u>	<u>2008-09</u> <u>2.70 COLA)</u>
BA +30, Step 1	\$53,099	\$56,068	\$58,239	\$59,907
BA +60, Step 10	\$70,366	\$73,838	\$76,569	\$78,895
Maximum Salary	\$92,510	\$96,627	\$100,076	\$103,244

Classroom Salary & Benefit Expense

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Classroom Salary & Benefit Expense As percent of Current Expense for 2005-06

(As Required by California Education Code 41372)

DISTRICT NAME	Classroom Expense as % of Current Exp.	Classroom Teacher Salary %	Classroom Aide Salary %	Teacher And Aide Health & Welfare %
New Haven Unified	68.61%	55.60%	3.95%	0.80%
Fremont Unified	68.29	56.79	3.62	0.00
Albany City Unified	67.60	48.60	5.11	7.72
San Leandro Unified	67.39	56.32	3.19	0.30
Alameda City Unified	65.84	50.88	4.25	3.93
Hayward Unified	65.82	54.39	4.04	0.12
COMPARATIVE DISTRICTS AVERAGE	63.79	50.13	3.78	3.09
ALL UNIFIED DISTRICTS	61.73	45.74	3.48	5.94
Pittsburg Unified	61.28	44.66	2.90	7.23
West Contra Costa Unified	58.58	41.68	4.17	7.10
Newark Unified	57.73	48.55	2.43	0.73

Appendix

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- i. Formulas: 2007-08**
- ii. District's Five-Year Strategic Plan**
- iii. Standardized Account Codes Structure (SACS)**
- iv. Glossary of Terms**